Discussions will take place on our discord channel **"how-to-better-describe-software-for-discovery-and-citation"** Where you can also find a link to the slides

> Peter Teuben (UMD) Alice Allen (UMD) Bruce Berriman (Caltech)

## B10-129

## How to better describe software for discovery and citation

"Software Metadata"

#### **Discussion Items** "how to better describe..."

- 1. Why this session? (Peter) [5 min]
- 2. Citing Montage (Bruce) [10 min]
- 3. Generating codemeta.json and CITATION.cff files from ASCL (Alice) [10 min]
- 4. Licensing metadata: B10-133 summary (Yan) [5 min]
- 5. New metadata items? (Peter) [5 min]
- 6. UAT to describe software (Peter/Katie) [5 min]
- 7. Use a niche science meeting to do a software census (Peter) [5 min]
- 8. AOB open floor (All) [45 min]

**Discussion in Discord after each item** 

- 1. Why this session?
  - How can you software writers ensure your software is found and properly cited?

[**P9-103** Mavuram poster]

- Rely on registry in ASCL and/or Zenodo?
- Find in ADS?
- Rely on a noisy google?
- Spaans presentation <u>https://zenodo.org/record/2558482</u> "making software findable...."
- Example: Citing Montage

#### 2. Citing Montage http://montage.ipac.caltech.edu

G. Bruce Berriman

(Caltech/IPAC-NExScI)

## Using the CiteAs tool

# All research products deserve credit.

Get the correct citation for diverse research products, from software and datasets to preprints and articles.

Paste a URL, DOI, arXiv ID, or any search term (e.g. software name/abbreviation)

http://montage.ipac.caltech.edu

Examples: http://yt-project.org https://cran.r-project.org/web/packages/stringr More examples

## What It Returned...







American Psychological Association 6th edition 🛛 🔻

Software, C. (2014). Montage. GitHub repository. Retrieved from https://github.com/Caltech-IPAC/Montage

🗈 COPY 🏼 🕹 DOWNLOAD

Modify view in API Results not as expected?

#### Citation Provenance (learn more)

Looking in the user input, we found a link to a



#### 🗸 webpage 🕜

http://montage.ipac.caltech.edu



Looking in the webpage, we didn't find a link to a cite-as relation header 📀



Looking in the webpage, we didn't find a DOI. DOI API response 🕜



Looking in the webpage, we didn't find ArXiv page 🕜



Looking in the webpage, we found a link to a GitHub repository main page @

https://github.com/Caltech-IPAC/Montage



Looking in the GitHub repository main page, we didn't find a DOI. DOI API response ?



Looking in the GitHub repository main page, we didn't find CodeMeta file @

Looking in the GitHub repository main page, we didn't find a link to a CITATION file @

Looking in the GitHub repository main page, we found a link to a



README file 🕝

https://raw.githubusercontent.com/Caltech-IPAC/Montage/master/README.md



Looking in the README file, we didn't find a DOI.

DOI API response 📀



Looking in the GitHub repository main page, we didn't find a link to a R DESCRIPTION file

Looking in the GitHub repository main page, we found a link to a

#### GitHub repository API response @

https://api.github.com/repos/Caltech-IPAC/Montage (primary source), https://api.github.com/users/Caltech-IPAC (author source)



Parsing the GitHub repository API response, we found

#### The citation metadata

#### ... and so

What are the recommended best practices for software providers?

# 3. Creating software metadata files from ASCL entries

Alice Allen

Astrophysics Source Code Library (ascl.net)

#### Metadata files



#### CITATION.cff

#### Metadata files on demand!

## Add /codemeta.json or /CITATION.cff to ASCL entry URL

Works only for codes with ASCL IDs

Are a starting point; please edit as needed!

#### Example: codemeta.json

#### https://ascl.net/1010.051/codemeta.json

JSON Raw Data Headers	
Save Copy Collapse All Expand All Trilter JSON	
@context:	"https://doi.org/10.5063/schema/codemeta-2.0"
@type:	"SoftwareSourceCode"
name:	"NEMO: A Stellar Dynamics Toolbox"
<pre>&gt; description:</pre>	"NEMO is an extendible Sn that Barnes maintains."
identifier:	"ascl:1010.051"
<pre>&gt; author:</pre>	[]
<pre>&gt; citation:</pre>	"https://ui.adsabs.harvar/abs/1995ASPC77398T"
<pre>&gt; relatedLink:</pre>	[]
<pre>&gt; codeRepository:</pre>	[]
<pre>▶ referencePublication:</pre>	[]
version:	"PLACEHOLDER: Add version here"
<pre>&gt; license:</pre>	"PLACEHOLDER: Add license/licenses/MIT.html) here"

JSON Raw Data Headers	
Save Copy Collapse All Ex	pand All 🛛 Filter JSON
@context:	"https://doi.org/10.5063/schema/codemeta-2.0"
@type:	"SoftwareSourceCode"
name:	"NEMO: A Stellar Dynamics Toolbox"
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identifier:	"ascl:1010.051"
<pre>&gt; author:</pre>	[]
▼ citation:	"https://ui.adsabs.harvard.edu/abs/1995ASPC77398T"
<pre>&gt; relatedLink:</pre>	[]
<pre>&gt; codeRepository:</pre>	[]
<pre>&gt; referencePublication:</pre>	[]
version:	"PLACEHOLDER: Add version here"
<pre>&gt; license:</pre>	"PLACEHOLDER: Add license/licenses/MIT.html) here"

#### Example: CITATION.cff

#### https://ascl.net/1010.051/CITATION.cff

```
cff-version: 1.1.0
message: "Please cite the following works when using this software:
https://ui.adsabs.harvard.edu/abs/1995ASPC...77..398T"
authors:
- family-names: Barnes
  given-names: Joshua
- family-names: Hut
  given-names: Piet
- family-names: Teuben
  given-names: Peter
title: "NEMO: A Stellar Dynamics Toolbox"
version: PLACEHOLDER
date-released: PLACEHOLDER
identifiers:
 - type: "ascl-id"
  value: "1010.051"
 - type: "doi"
   value: PLACEHOLDER
 - type: "bibcode"
   value: "2010ascl.soft10051B"
abstract: "NEMO is an extendible Stellar Dynamics Toolbox, following an Open-
model. It has various programs to create, integrate, analyze and visualize N-k
like systems, following the pipe and filter architecture. In addition there ar
```

Why have these? (not an exhaustive list)

*Preferred citation* information lets people know how to cite your software

Ingestion into other systems (CiteAs, Zenodo, etc.)

With uptake, searchable Ring for/of software

### Outstanding issues

Competing formats

Uptake: Getting people to use a standard format

Ingestion into other systems (CiteAs, Zenodo, etc.)

### 4. Licensing metadata

Yan Grange

(Science Data Center, ASTRON) Jutta Schnabel, Thomas Jürges, Mattias Füßling, Nuria Lorente

#### 4. Licensing metadata (Yan Grange)

- 1. Attendance was very high (>120 people interested in software licensing)!
- 2. It is widely accepted that nowadays source code licenses are a must.
- 3. Main conclusion is that the main issue is not whether or not to choose a license, but that what license to pick can be a complex discussion because it depends also on external constraints
- 4. In the community, permissive licenses tend to be more used than non-permissive ones.
- 5. One should keep in mind that relicensing is very tricky
- 6. There is a clear wish from the community to share best practices, ;earn from each other and exchange guidelines and knowledge

What is the default license of your institute/collaboration with respect to software licenses: 48 antwoorden



What license do you use for your (work related) software? (NB: you may be aware of a policy but still chose not to follow it)
48 antwoorden



Potential for follow-up discussions (next year's ADASS?):

- 1. Data licensing
- 2. Dealing with contributions
- establishing and enforcing guidelines in your work environment
- 4. collaboration on a community-based approach

https://jschnabel.pages.in2p3.fr/licensing-bof/session/

# 5. Expand/deepen codemeta file with "API" information

Peter Teuben University of Maryland

### How deep should we go?

- 1. How deep should we go? cf. the old (now defunct) code.google.com/archive
- 2. Keywords describing the API and its one liners great for searching , for example which functions or programs in a package deal with deconvolution
- 3. An example of one level deep is automated in NEMO's *mktasklist* script
- 4. Is this something for schema.org https://schema.org/SoftwareApplication

codemeta.json	"version": "4.0.1", "license": "PLACEHOLDER: Add license (e.g. https://spdx.org/licenses/MIT.html) here",
	<pre>"tasklist": [     { "name" : "snapplot", "description" : "plot particle positions from a snapshot file" }     { "name" : "snapprint", "description" : "tabulate a snapplot" } ],</pre>

#### 6. Unified Astronomy Thesaurus (UAT)

Peter Teuben University of Maryland 1. Thesaurus: (noun)

A list of words in groups of synonyms and related concepts A registry of terms you can use

- 2. <u>http://astrothesaurus.org/</u> (adopted by AAS)
  - a. Maintained in github
  - b. example
- 3. Can we use it to describe software via keywords and thus improve discovery?
  - a. Codemeta keywords?
- 4. Do we need more coverage for software and algorithms in UAT?
- 5. Examples (or see next slide on Software Sensus)
- 6. Astronomy & Computing

Galaxy classification systems ; Convolutional neural networks ; Galaxy structure Computational astronomy ; Computational methods Milky Way, galaxies, stellar dynamics, stellar populations

### Keywords

#### AAS: (from UAT)

Galaxy classification systems ; Convolutional neural networks ; Galaxy structure Computational astronomy ; Computational methods Milky Way, galaxies, stellar dynamics, stellar populations

A&C: (from ???) Photoionisation modelling; Scientific visualisation; Cloudy; Planetary nebula; (PN)Novae Galaxies: photometry; Methods: data analysis; Machine learning; Techniques: image processing; Galaxies: GeneralCatalogs FITS; File formats; Standards; World coordinate system

# 7. Software census at a niche science meeting?

Peter Teuben University of Maryland

#### 7. Software census - at a niche science meeting?

- 1. Find a nice meeting with well defined science goals and do a software census
  - a. Have all the domain experts in a room
  - b. <u>https://extragalactic-milkyways.org/</u>
  - c. ... Stellar Dynamics & Stellar Populations ...
  - d. This meeting is in two stages, even more ideal for this idea, since they reconvene next year (Dec 2020, Nov 2021)

е.

2.

#### 8. AOB / Open Floor

- 1. Expand this BoF into a post-ADASS White Paper?
  - a. Should this include licensing from B10-133?
- 2. IVOA next week

3.